



Weekly Equities Performance & Activity Snapshot

[4th April 2022 – 8th April 2022]

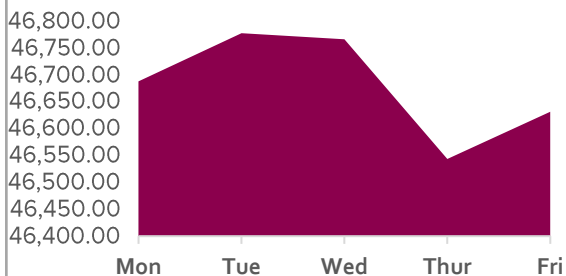
The week in View

In the current week, the **NGXASI** receded by 0.45% week on week to close at 46,631.46 index points, as 3 of the 5 sessions this week resulted in losses. Market capitalization shrank by ₦114.17bn to close the week at ₦25.14tn.

Investors on the floor of the Exchange traded 1.137 billion shares worth ₦10.812 billion in 23,471 deals this week, compared to 1.289 billion shares worth ₦13.546 billion in 22,118 deals in the previous week.

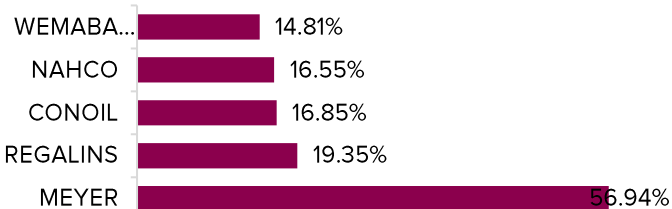
Sectoral analysis showed that the **NGXBNK** (+1.51%), **NGXPENSION** (+0.87%) and **NGXOILGAS** (+3.14%) posted gains w-o-w, while the **NGXCNSMRGDS** (-0.35%) **NGXINS** (-0.21%) both contracted w-o-w.

All Share Index

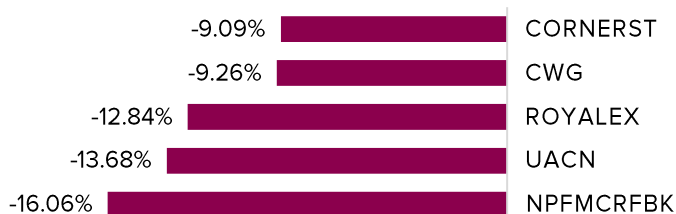


Equities	This Week	Previous Week	%Δ	Sector Indices	WtD (%)	MtD (%)	YtD (%)
NGXASI	46,631.46	46,842.86	-0.45%	NGXINS	-0.21	-0.81	-6.79
Volume ('bn)	1.14	1.29	-11.79%	NGXCNSMRGDS	-0.35	-0.36	-6.30
Value ('bn)	10.81	13.55	-20.18%	NGXOILGAS	+3.14	-0.02	+27.63
Mkt Cap ('tn)	25.14	25.25	-0.45%	NGXPENSION	+0.87	+0.20	+5.16
				NGXBNK	+1.51	+1.53	+2.34

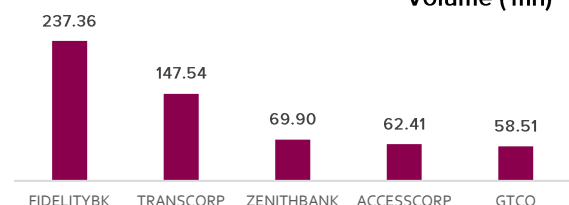
Top Gainers



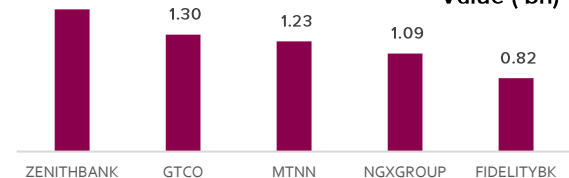
Top Losers



Volume ('mn)



Value ('bn)



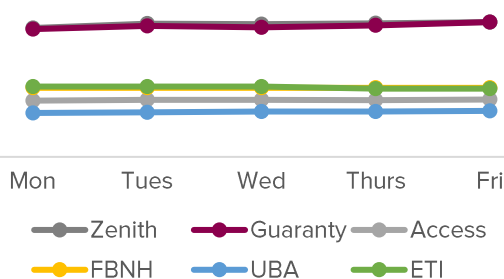
RELEASE OF SOME COMPANY RESULTS

- Notore Chemical Industries Plc – FY 2021
- Caverton Offshore Support Group Plc – FY 2021
- MRS Oil Nigeria Plc – FY 2021
- Abbey Mortgage Bank Plc – FY 2021
- Conoil Plc – FY 2021
- DAAR Communications Plc – FY 2021
- The Initiates Plc – FY 2021
- Smart Products Nigeria Limited- FY 2021

Markets	Nigeria	South Africa	Ghana	Egypt	Kenya
Today	0.21%	1.04%	0.02%	-2.17%	-0.09%
WtD	-0.45%	-1.49%	8.05%	-1.21%	0.77%
YtD	9.17%	1.45%	6.25%	-7.09%	-5.51%

Banking Sector Watch

Daily Price Movement



Stocks	Current Price	52-Week High	52-Week Low	WtD	YtD
ZENITHBANK	23.00	27.50	20.65	2.68%	-8.55%
GTCO	23.00	31.45	21.45	6.98%	-11.54%
ACCESS	9.80	10.60	7.05	1.03%	5.38%
FBNH	11.80	12.90	6.25	-3.28%	3.51%
UBA	7.85	8.85	7.80	15.44%	-2.48%
ETI	11.65	13.20	4.80	-2.92%	33.91%